





Knowledge-Projection for Tele-Maintenance

The Purdue Knowledge Projection Group

Joint work with NSWC Crane, Purdue, Indiana University,

and EG&G





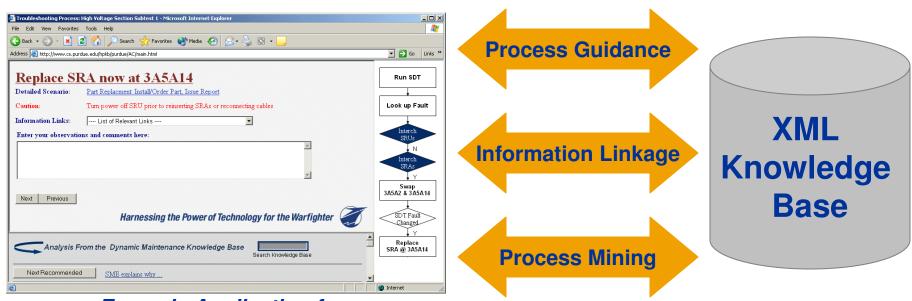




Dynamic Maintenance

The Unified Knowledge Base View

Technology that supports the end-to-end maintenance process with built-in analysis to better understand it



Example Application for Mission Critical Troubleshooting "all the information the sailor needs, exactly when it's needed"





Slide 2

RAB6

suggestion is to change "sailor needs exactly when he needs it" to sailor needs when it is needed" to avoids gender specific phrasing.

Rose Brenner, 6/10/2003



The Knowledge Base

Our underlying Dynamic Process XML/XSL technology makes it possible

- Maintenance-based processes
 - planned maintenance, shipboard troubleshooting, intermediate and depot level maintenance, ...
- Web-based and other graphical interfaces
 - XML representations with XSL transformations: the master enabling technology
- Process-based "actionable" data
 - Process flow, process state, user action sequence, user input, system status, ...







What is XML?

- eXtensible Markup Language: a mechanism for describing the semantics of a document
 - <tag> describes the semantics of enclosed data </tag>
- Grand vision: "The Semantic Web"
- Problem: what are the semantics?
 - Without defined semantics, no value added







Electronic Manuals: Next Wave

- Electronic Manuals must do more than just save paper
 - Not enough to just put the paper in the computer
 - Need the computer to understand the manual
- Semantics: general view of what happens in maintenance
 - Enables automated capture of repair/maintenance history







Knowledge Base Components

Dynamic Process

- Step-by-step description of events, decision points, drill-down points, data requests, user input requests, system status requests, ...
- Data linkage across all relevant information
- Bridging the "disconnect" between process actions and part issue

Linkage to Support Information

- Documents, Diagrams, smartTables, smartImages, Components, non-traditional data (emails, hotline), ...
- Representing content through metadata, linkage, data selection, dynamic information creation, tagging, keyword search ...

Linkage to Data Mining

- Tightly coupled with dynamic process events
- Real-time data capture & feedback with off-line analysis & mining
- Multilevel view: from single fault resolution to end-to-end system fault diagnosis and repair
- Opening up opportunities to streamline the maintenance process











Environment

Knowledge Base Infrastructure

Sailor's View

SMF's View

Engineer's View

Tech Manual Update

Tier 3: Web-based Graphical User Interfaces

JDBC, Thin Driver, Java Server Pages, Java Servlets

Dynamic Query & Retrieval

Data Capture & Feedback

Off-line Data Mining for Knowledge Discovery pattern tracking & matching, association, sequence, periodicity

Tier 2 : Middleware

Process XML XSL

Documents XML XSL

Diagrams XMI XSL

SmartTable XML XSL

SmartImage XML XSL

Session **XML** XSL

Tier 1: XML Database

Unified Knowledge UNIVERSITY

Harnessing the Power of Technology for the Warfighter

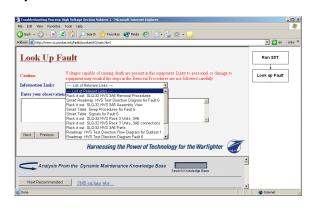




Dynamic Process Data Flow

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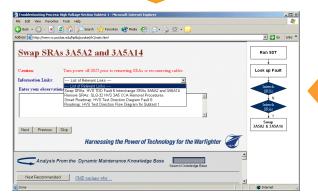
process scenario ID="SLQ-32 HVS Subtest 1 Fault 6"





smartTables, documents, diagrams, ... fault-specific process XML

next Query Database for Fault-specific TDD Data

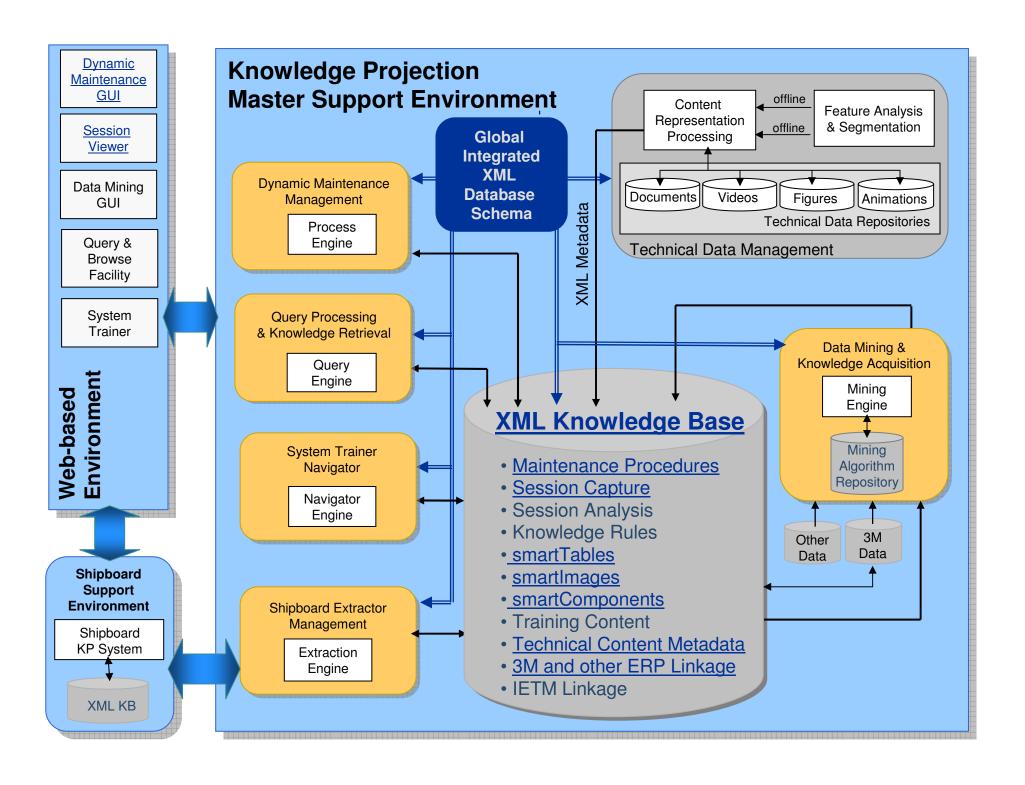


Return & Display TDD Data

XML Knowledge Base









XML Knowledge Base

The XML Knowledge Base supports the Knowledge Projection infrastructure, providing

- dynamic maintenance and knowledge-based query capabilities
- complete technical information linkage, including annotated and segmented manuals, diagrams, videos, animation, non-traditional data types and knowledge objects
- data mining methodologies based on dynamic maintenance capture and linkage to all relevant data

Codified maintenance procedures

Representations of data to drive maintenance
Links to repositories of technical data
Metadata & query data
Data mining-generated analysis and rules
Specialized non-traditional data types
Ontology

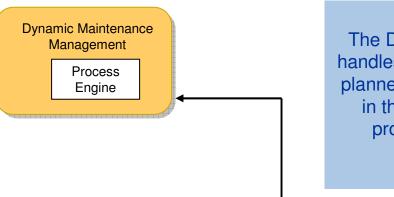
Hierarchical, navigable description of systems







Dynamic Maintenance Management



The Dynamic Maintenance Management component handles execution of the official codified diagnostic and planned maintenance procedures, which are modelled in the Knowledge Base by the Process XSD. The process is a core XML knowledge object in the Knowledge Projection infrastructure.

XML Knowledge Base

- Maintenance Procedures
- Session Capture
- Session Analysis
- •
- smartTables
- smartImages
- smartComponents
- Training Content
- Technical Content Metadata
- 3M and other ERP Linkage
- IETM Linkage

<u>back</u>

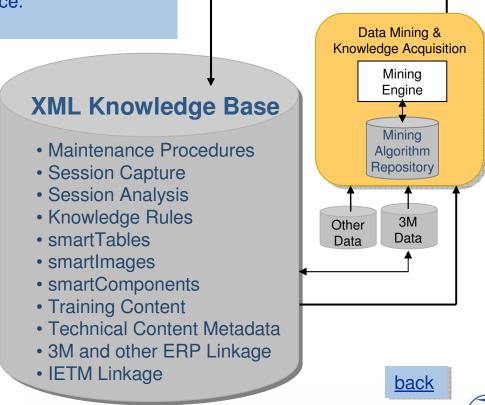






Data Mining

The Data Mining component provides statistical analysis and mining of data captured from dynamic process execution and other data sources. Mining is used to streamline codified procedures based on process-, fault-, action- and part-related data. Mining is also used to track and analyze fault and part replacement patterns, experiences, narratives and environment factors, with the goal of predictive and preventative maintenance.





Harnessing the Power of Technology for the Warfighter



System Navigator

The System Navigator component operates as a training environment to support the multi-media navigation and investigation of the onboard systems to be maintained, providing a more complete understanding of system components through linkage to all Knowledge Base content, including annotated documents, diagrams, images, video, animations, and non-traditional data.

System Trainer Navigator

> Navigator Engine

XML Knowledge Base

- Maintenance Procedures
- Session Capture
- Session Analysis
- Knowledge Rules
- smartTables
- smartImages
- smartComponents
- Training Content
- Technical Content Metadata
- 3M and other ERP Linkage
- IETM Linkage





Harnessing the Power of Technology for the Warfighter





Query Processing & Knowledge Retrieval

The XML metadata, query keywords and linkage elements allow all Knowledge Base content to serve as query targets for the Query Processing component for knowledge search and retrieval.

Query Processing & Knowledge Retrieval

> Query Engine

XML Knowledge Base

- Maintenance Procedures
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XML Database Schema

Global Integrated XML Database Schema

- standardized element blocks for metadata and classification
- standardized elements blocks for query keywords to support knowledge query and retrieval
- standardized mechanism for linkage and connectivity among all XML objects in the Knowledge base
- standardized mechanism for data transformations within the database
- standardized mechanism for component-database and inter-component communication
 - syntax standards for element tags and attributes







The Knowledge Base Target

- A unified and standard look for all components of the Knowledge Base, encompassing all the information needed to access and retrieve the components.
- All Knowledge Base components linked and working together to support Dynamic Maintenance execution, Data Mining with session capture and feedback, Query Processing with knowledge search and retrieval, and Component Navigation for training.
- Guidelines, standards and quality measures for schema design to be followed by both Purdue and Indiana Universities, which are checked during schema integration and delivery of the unified Knowledge Base.







Knowledge Base Standards

- Define an XSD for a <u>library</u> of tags shared by all components, to guarantee consistency among them.
- Define an XSD for each KB component, and validate all the XML instances against the XSD.
- Restrict each component XSD to have a minimal set of shared tags. <u>Examples</u>: ID, KeyWords, ClassInformation, and SourceDocument.
- Provide a standard way to define the linkage between the different KB components.
- Define <u>scripts</u> that automatically perform strict validation of the XML instances against their XSD and load the instances in the database.
- Define XSLT from XML to HTML to allow users to browse and view all KB components.
- Provide guidelines for ownership and delivery of the KB, describing in detail the definition, quality measures, validation and verification process to be applied for all delivered KB components.







Knowledge Base Components

Maintenance Procedures

- Step-by-step description of standard maintenance procedures with user and database interactions and data linkage across all relevant information
- Bridging the "disconnect" between process actions and part issue

Linkage to Support Information

- Relevant support information needed by all the functional smartTables (<u>def,inst,rows</u>) components.
- Representing content through metadata, linkage, data selection, tagging, keyword search ...

Linkage to Data Mining

- With the dynamic maintenance execution there is a realtime data capture & feedback with off-line analysis & mining
- Multilevel view: from single fault resolution to end-to-end
 Session Analysis system fault diagnosis and repair
- Opening up opportunities to streamline the maintenance process

Linkage to Query and Training Components

- All KB components are accessible for query and training.
- Complete system interaction and accessibility.

XML Knowledge Base

- Maint. Procedures (xml)
- smartImages (xml)
- smartComponents (xml)
- Content Metadata (xml)
- IETM Linkage
- Session Capture (xml)
- Knowledge Rules

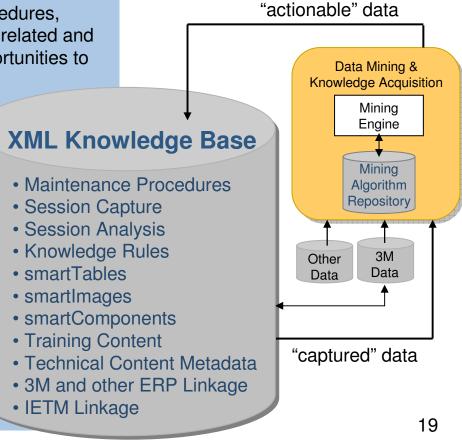




- Provide statistical analysis directly related to dynamic maintenance execution, where analyzed data is linked to the current fault, the current diagnostic procedure, the current step in the procedure. This action sequence and related data is captured as sessions and analyzed offline. SessionsViewers target specialized audiences, since sailors, engineers, technicians and other SME's each have their own "window of interest" in the analysis.
- Identify alternative paths to the codified procedures, based on procedure-related, fault-related, step-related and part-related data. Alternate paths open up opportunities to streamline the maintenance process.
- Track, analyze and mine fault patterns and part replacement patterns to uncover predictive patterns and determine possible preventative maintenance.
- Track and analyze environmental factors, narratives, observations, experiences (including emails, text chat, etc) through **text mining** to produce recommendations during diagnostic troubleshooting.
- Incorporate relevant **external data** (e.g., 3M database) to the mining process

Data Mining and Knowledge Discovery

Action-based Data Mining
FaultSession-based Data Mining
Session-stream Data Mining
Sensor Data Mining



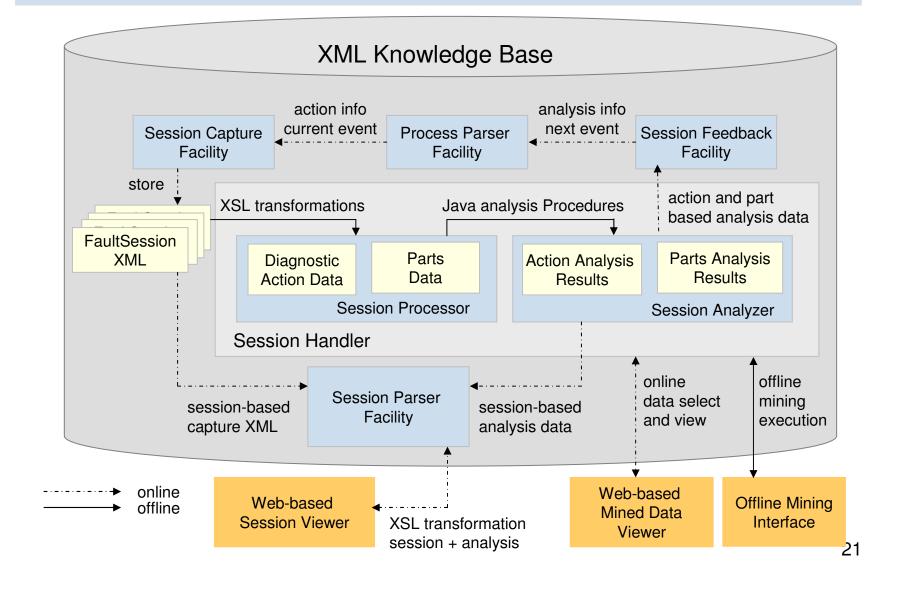


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Dynamic Knowledge Data Flow

process scenario ID="SLQ-32 HVS Subtest 1 Fault 6" Capture to Session ▼ 🕞 Go Links Swap 3A5A2 & 3A5A14 Compare Signal to Normal Value Sequential order of actions Decision point evaluations Does signal match normal value? ⊙ Yes ○ No ■ Action "state data" (fault list, state & order of fault resolution, current SRUs, Next Recommended SME explains why SRAs, signals, ...) ■ Action time stamp and time duration next Cap ■ Linked document & diagram requests, queries to the KB ■ Email, hotline support requests, collaborations ■ Visual observations, experiences, Remove Load SRA - 3A5A9 expertise Fee **Environment factors** Measurement value, SF status tables Sensor and other system generated system state data

Design of the XML Knowledge Based Components for Data Mining Module design, interfaces and interactions



Data Mining and Knowledge Acquisition

Automatic capture of action, fault session and session stream-based data from thousands of actual executions of the diagnostic and planned maintenance procedures

- plus linkage and access to existing technical, maintenance and parts data repositories
- plus data filtering and transformation

Automatic capture of all "fault session" data : resolution of a single fault

sequential order of actions decision point evaluations

action time stamps and duration current action SRAs & signals normal signal parameters and actual measured values resource requests with usefulness metric emails, text chats, requests for help, SME interaction

visual observations, narratives, experiences, environmental factors

special function status table, bit monitor values sensor and other system generated state data

Capture of all "fault stream" data: resolution of all faults generated by the SDT

SDT fault list for through final resolution order of fault resolution tagging of intermittent faults, shadow faults, cascading faults

inter-session visual observations, narratives, experiences inter-session environmental factors session and diagnostic procedure relationships

Data Mining and Knowledge Discovery

Diagnostic Action Histories

action duration analysis: average, min, max with narrative linkage tracking of resource accessed (documents, diagrams, emails, help) tracking of parts accessed measurement values and system status action bypass

Diagnostic Session Histories

session trigger stats -- weekly SDTS, operational failure action sequence analysis -- track action flow to isolate faulty part time-series analysis of action flow over all possible procedure paths

Parts Histories

last access date, last replacement date age, average lifetime failure frequency -- fault specific and overall

Text Mining

visual observations, narratives, experiences emails, text chats, requests for help, SME interaction

Fault Stream Histories

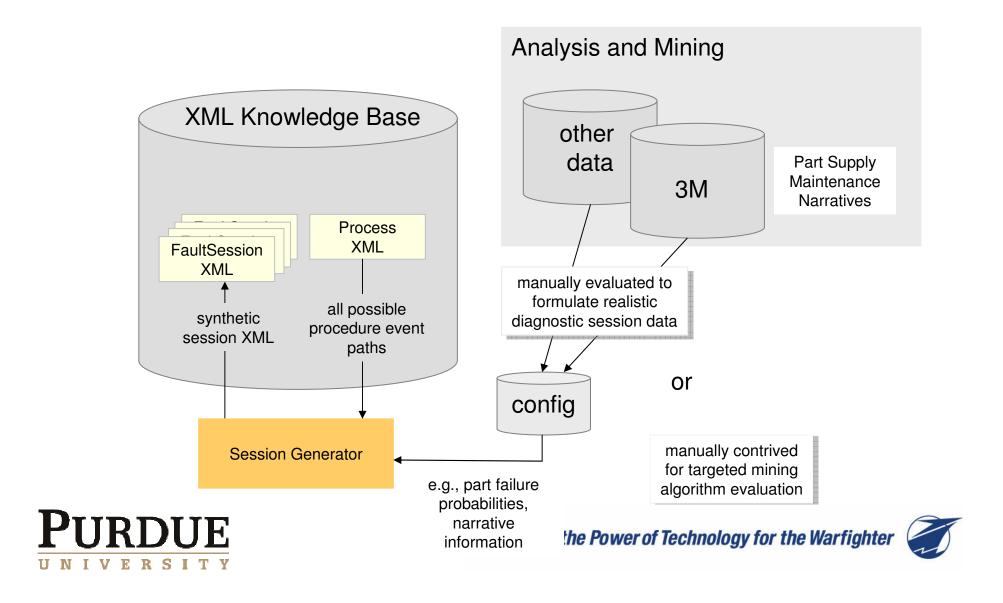
pattern analysis for fault resolution (before/after groupings) inter-session relationships (association, sequence) discovery of predictive patterns for preventative maintenance

Fleetwide, ship type, ship class, own ship



Generation of Synthetic Session Data for Testing, Validation and Evaluation plus

Analysis and Mining of the 3M Database with Focus on Text Mining





Knowledge Base for Dynamic Maintenance

- Outcome: Knowledge of Product Throughout its Lifecycle
 - Flexible Delivery of Repair and Maintenance Procedures
 - Automatic Collection of Repair and Maintenance History
 - Better Understanding of Product Use and Failure







Pursuing Dual-Use

- Contributing to Research on Product Lifecycle Management
 - Corporate-Funded Center
- Companies See the Value
 - Feedback to Engineers
 - Reduced end-of-lifecycle costs
- Looking for Corporate Collaboration
 - Presented to Arvin Meritor
 - Included in proposal to Caterpillar



